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| NOTICE n. 1478 | December 13, 2018 | EuroTLX |
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Sender: **EuroTLX SIM**

Target Company: ---

Object: **COMMUNICATION STRIKE AND BARRIER LEVEL FREXA0014516**

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| Text |
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EXANE FINANCE

Issue of 3,000 "Yield Crescendo Tempo" Certificates
indexed to Wirecard AG Ordinary Shares

pursuant to the Debt Securities Issue Programme of
EXANE FINANCE

unconditionally and irrevocably guaranteed by
EXANE DERIVATIVES

Series no°: 12697
Tranche n°: 1

(the "**Certificates**")

We refer to the applicable final terms dated 12 December 2018 (the "**Final Terms**") pertaining to the Certificates.

This notice to the Final Terms (the "**Notice**") must be read in conjunction with the Final Terms and the base prospectus dated 22 June 2018 describing the debt securities issue programme of Exane Finance (the "**2018 Base Prospectus**").

Unless otherwise required by the context, the terms and expressions used in the Notice shall have the same meaning when used or referred to in the Final Terms and in the securities conditions set forth in the 2018 Base Prospectus.

Information is hereby given to the holders of the above-mentioned Certificate that the levels of $RV(i)_{\text{Initial Valuation Dates}}$ and the barriers levels for Wirecard AG are as set out in the table below:

| Company(i) | ISIN Code/ Bloomberg Code for the Share | $RV(i)_{\text{Initial Valuation Dates}}$ | Coupon Barrier (i.e. $70\% \times RV(i)_{\text{Initial Valuation Date}}$) | Capital Barrier (i.e. $55\% \times RV(i)_{\text{Initial Valuation Date}}$) |
|-------------------|--|--|---|--|
| Wirecard AG | DE0007472060 / WDI GY | 137 EUR | 95.90 EUR | 75.35 EUR |